SAGE ERP MAS 500

Release Notes

V7.30 2010 1099 Update

Sage Software, Inc.

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Disclaimer

Any prior customizations may be altered or overwritten upon installation of this product update. The user assumes all responsibility for corruption or loss of data.

1099 Update

2010 1099 UPDATE:

• For Tax Year 2010

Resolved: December 2010 Stand-alone Update

Minimum Requirement: MAS 500 v7.30 February 2010 Product Update (7.30.2) or newer must be installed before year 2010 stand-alone 1099 update can be installed. In addition, make sure that year 2009 1099 updates are installed already. 1099 updates are not cumulative.

Files/Objects Modified:

Client: Apzrq001.exe (Magnetic.bas, APZRQ001.bas, APZRQ001.vbp) AP\Reports\APZRQ002.rpt AP\Reports\APZRQ003.rpt

Database: spapProcess1099.sql and ap1099Update2010.sql.

Electronic Filing Programming Changes (from Publication 1220)

- For all Forms, Payment Year, Field Positions 2-5, for the Transmitter "T" Record, Payer "A" Record and Payee "B" Record must be incremented to update the four-digit reporting year (2009 to 2010), unless reporting prior year data.
- Payer "A" Record moved the Combined Federal/State Indicator from field position 26 to field position 6.
- Payer "A" Record, expanded Type of Return field from a one position to a two position field. Previously the field position was 27, now it is field positions 26-27.
- Form 1099-INT, Payee "B" Record new field added. Field title CUSIP Number in field positions 587-599.

Form Printing Changes (from Instructions for 1099-DIV, 1099-INT and 1099-MISC)

All Supported Forms

• Truncation of a payee's identification number on the payee statement (including substitute and composite substitute statements) is **not** available.

1099-INT

- New box 10 was added to report the Committee on Uniform Security Identification Procedures (CUSIP) number for each tax-exempt bond for which interest was reported in box 8.
- For tax-exempt bonds, enter the CUSIP number of the tax-exempt bond for which tax-exempt interest is reported in box 8. If a CUSIP number was not issued for the tax-exempt bond, leave box 10 blank.

1099-DIV

Some boxes have moved up one row on the paper form.

Installation Instructions

Minimum Requirement: MAS 500 v7.30 February 2010 Product Update (7.30.2) or newer must be installed before year 2010 stand-alone 1099 update can be installed. In addition, make sure that year 2009 1099 updates are installed already. 1099 updates are not cumulative.

Installing the Server

Note: All users must log out of the Sage MAS 500 applications prior to installing the server update.

 To begin the Sage MAS 500 Server installation, double-click 730_1099_UpdateS.exe and click **Next** to proceed.



2. Indicate the location to which the installation files should be saved. Select the default location, or select **Change** to browse to a different location.

Sage MAS 500 1099 Server	Update - InstallShield Wizard
Location to Save Files Where would you like to sa	ave your files?
Please enter the folder who exist, it will be created for	ere you want these files saved. If the folder does not you. To continue, click Next.
Save files in folder:	Data/Local/Temp/
	Change
InstallShield	
	< <u>B</u> ack <u>N</u> ext > Cancel
At the welcome screen, select	Next to continue, or Cancel to exit setup.
Bage MAS 500 1099 Server	Update Setup
	Welcome to the Sage MAS 500 1099 Server Update Setup Wizard
	Sage MAS 500 1099 Server Update. To continue, dick Next.

4. Read the License Agreement, select the Accept option and click **Next** to continue.

Bage MAS 500 1099 Server Update Setup
License Agreement
Please read the following license agreement carefully.
SAGE END USER LICENSE AGREEMENT IMPORTANT - SCROLL THROUGH AND READ ALL OF THE FOLLOWING TERMS AND CONDITIONS
 Grant of License. Sage hereby grants to You a limited, perpetual, non-exclusive, non-transferable (except as set forth in Section 4(b) below) license to Use the Software on the terms and conditions set forth in this End User License Agreement ("Agreement"). Introduction. (a) Sage ("Sage" and other capitalized terms are defined below) is willing to grant to You a license of the scene described herein to Use the Software
I accept the terms in the license agreement
\bigcirc I <u>d</u> o not accept the terms in the license agreement
-InstallShield
< <u>B</u> ack Next > Cancel

5. Enter the User Name, Organization, Installation option and click **Next** to continue.

P Sage MAS 500 1099 Server Update Setup	
Customer Information	
Please enter your information.	
User Name:	
User Name	
Organization:	
Company Name	
Install this application for: <u>A</u>nyone who uses this computer (all users) Only for <u>m</u>e (Pravin) 	
stallShield	t > Cancel

6. Select **Complete** and click **Next** to continue.

岁 Sage MAS 500	1099 Server Update Setup
Setup Type Choose the set	up type that best suits your needs.
Please select a	setup type.
• <u>Complete</u>	All program features will be installed. (Requires the most disk space.)
Custom	Choose which program features you want installed and where they will be installed. Recommended for advanced users.
-InstallShield	< <u>B</u> ack <u>Next</u> > Cancel

7. Click **Install** to continue.

😸 Sage MAS 500 1099 Server Update Setup	
Ready to Install the Program The wizard is ready to begin installation.	
Click Install to begin the installation.	
If you want to review or change any of your installation settings, click Back. Click Cancel to exit the wizard.	
-InstallShield Cancel	

8. At the completion screen, click **Finish** to complete the Sage MAS 500 Server installation.

뭥 Sage MAS 500 1099 Server U	Jpdate Setup	x
	Completing the Sage MAS 500 1099 Server Update Setup Wizard	
	The Setup Wizard has successfully installed Sage MAS 500 1099 Server Update. Click Finish to exit the Setup wizard.	
	< Back Finish Cance	

Installing the Client

1. To begin the Sage MAS 500 Client installation, double-click the 730_1099_UpdateC.exe. A screen similar to the one below will display, click **Continue** to proceed.



2. At the Welcome screen, click **Next** to continue.



3. At the completion screen, click **Finish** to complete the Sage MAS 500 Client update installation.

